

SUBSCRIPTION RESULTS ANNOUNCEMENT Royal Railway Bonds

Royal Railway Plc. (RR) and SBI Royal Securities Plc. (SBIR) are honored to inform the investors who participated in the Subscription of Royal Railway Bonds from 27 to 29 September 2022 that the subscription has been a great success with oversubscription. All 410,000 bonds have been fully subscribed by five investors. The result of Subscription has already been approved by the Securities and Exchange Regulator of Cambodia (SERC) according to the approval letter number 2189/22 ន.ម.ក. dated 13rd October 2022.

On behalf of RR's and SBIR's management, we are highly appreciative of the invaluable support from the Ministry of Economy and Finance (MEF), Securities and Exchange Regulator of Cambodia (SERC), Cambodia Securities Exchange (CSX), and all RR's advisors for this achievement, and we look forward to their continued support in future. The official listing of RR Bond on CSX is expected to be on 31st October 2022.

Please find the list of successfully subscribed investors below. For more information on this announcement, contact Mr. LEANG Dara via 077 333 631 or 023 999 595.

Investors can also get information about the results of Subscription on the following websites:

- SBI Royal Securities (SBIR): www.sbiroyal.com.kh

LIST OF SUCCESSFUL INVESTORS

CORPORATE BONDS OF ROYAL RAILWAY PLC. (ROYAL RAILWAY BONDS)

លេខប័ណ្ណសម្រាប់ Subscription No.	ចំនួនសញ្ញាបណ្ណអាទទុសហាន Allotted Bonds
SBI-0001	41
SBI-0002	15
SBI-0003	15
SBI-0004	15
SBI-0005	409,914